GTJAI
US Stock Options Guideline

For enquiries, please contact:
CS Hotline：40080 95521 / 852 – 2509 7524
HK Shares Dealing Hotline：852 – 2250 0898 / 852 – 2250 0899
24-hour Dealing Hotline：852 – 2509 7526

国泰海通 GUOTAI HAITONG

Content:

(A) Register 2FA App “HandyKey”
(B) 2FA Login
(C) Passkey Registration
(D) Client Account Locked
(E) Change Password
(F) Reset Password
(G) Market Data Subscriptions
(H) Internal Transfer to US Stock Options Account

国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

国泰海通
GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

- (1) Download mobile App “HandyKey” 

App Store:
https://itunes.apple.com/us/app/handydsa/id973527717?mt=8

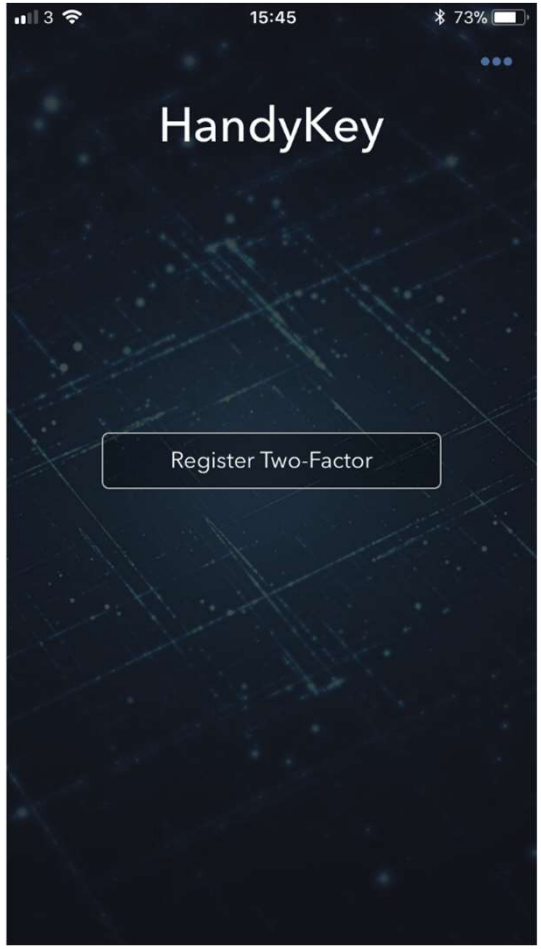
Google Play Store:
https://play.google.com/store/apps/details?id=com.clientam.handydsa&hl=en

APK Download Link:
http://download.clientam.com/sdsa/HandyKey.apk

国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

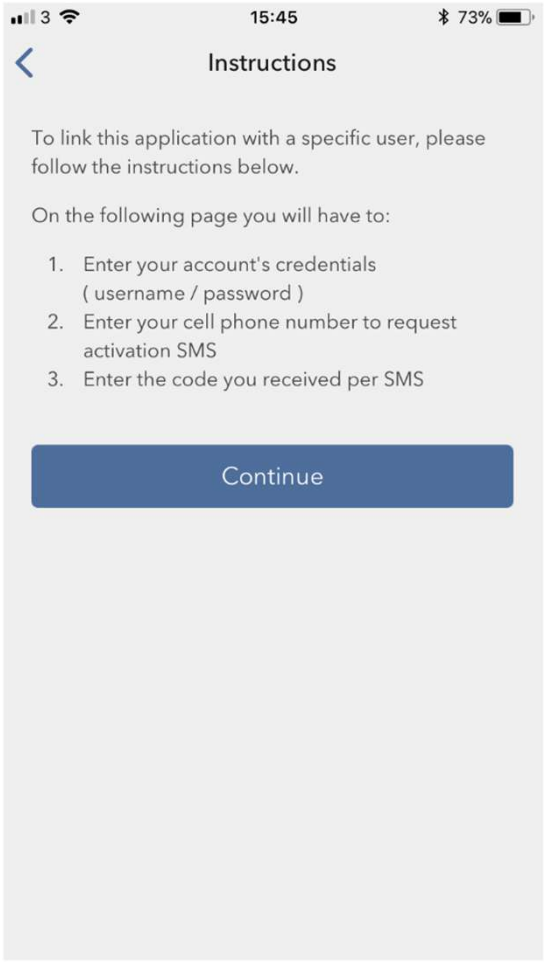
- (2) Open mobile App “HandyKey” and press “Register Two-Factor”



国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

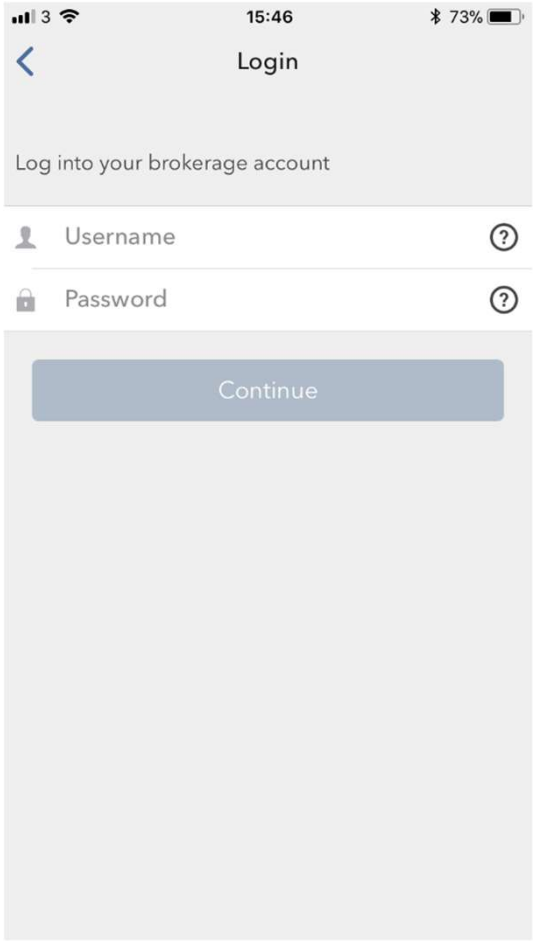
- (3) Read the instructions and press “Continue”



国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

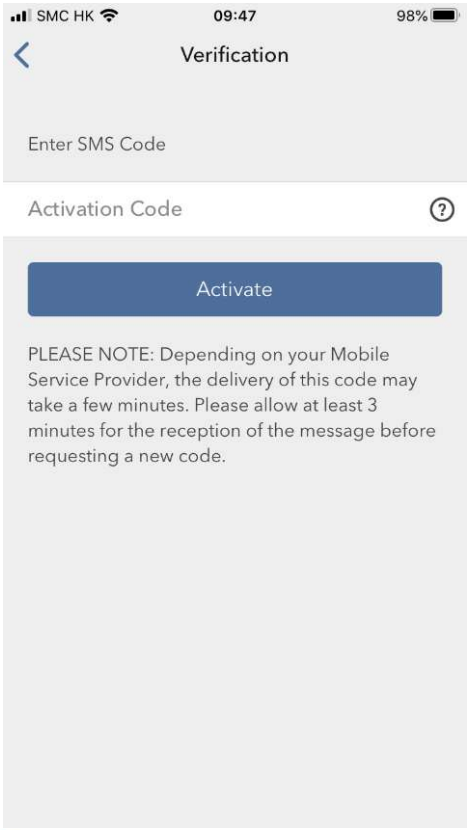
- (4) Enter Username and Password, then press “Continue”

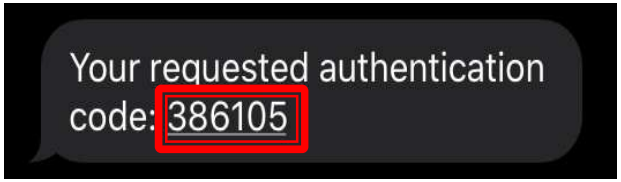


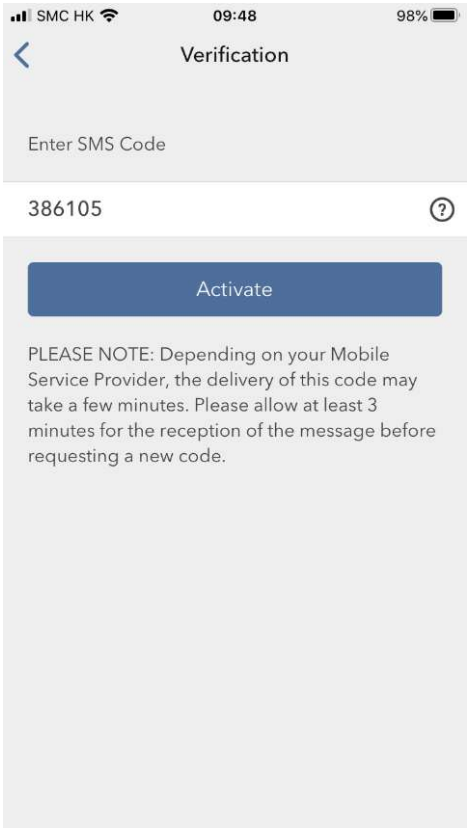
国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

- (5) Enter Mobile Number for receiving Activation Code
- (6) Enter Activation Code from SMS message





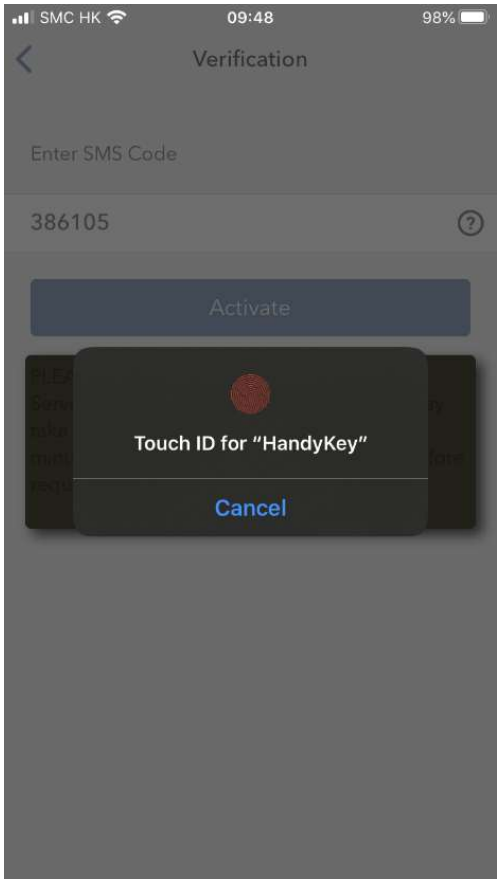


国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

- (7) Complete the authentication

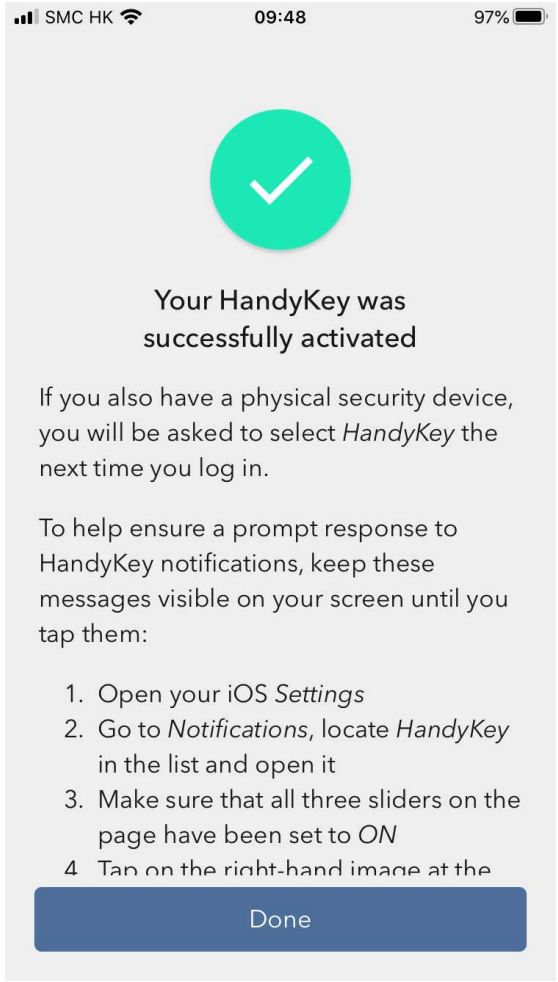
*It depends on the biometric authentication of your mobile device, such as fingerprint, face detection or PIN code)



国泰海通 GUOTAI HAITONG

(A) Register 2FA App “HandyKey”

- (8) Successfully complete the enrollment process and press “Done”



国泰海通 GUOTAI HAITONG

(B) 2FA Login

国泰海通
GUOTAI HAITONG

(B) 2FA Login

- (1) Login Trading Platform https://usoption.gtjai.com
  Enter Username and Password then press “Login”, and a notification message will be sent to mobile

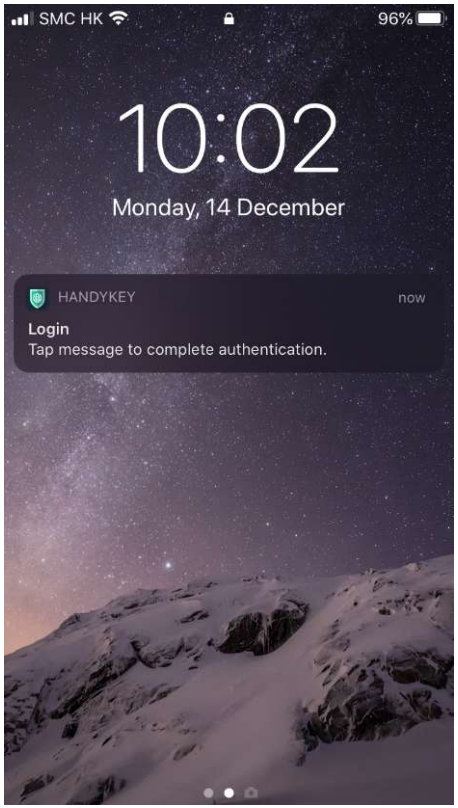


国泰海通 GUOTAI HAITONG

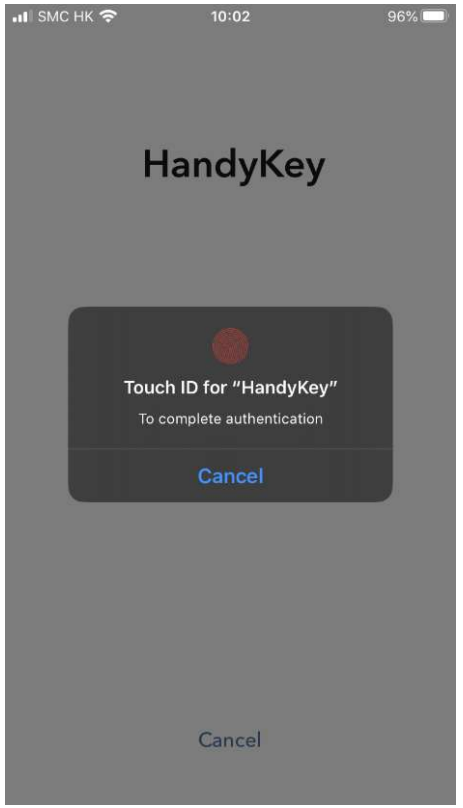
(B) 2FA Login

- (2) Open mobile App “HandyKey” to complete 2FA

*It depends on the biometric authentication of your mobile device, such as fingerprint, face detection or PIN code



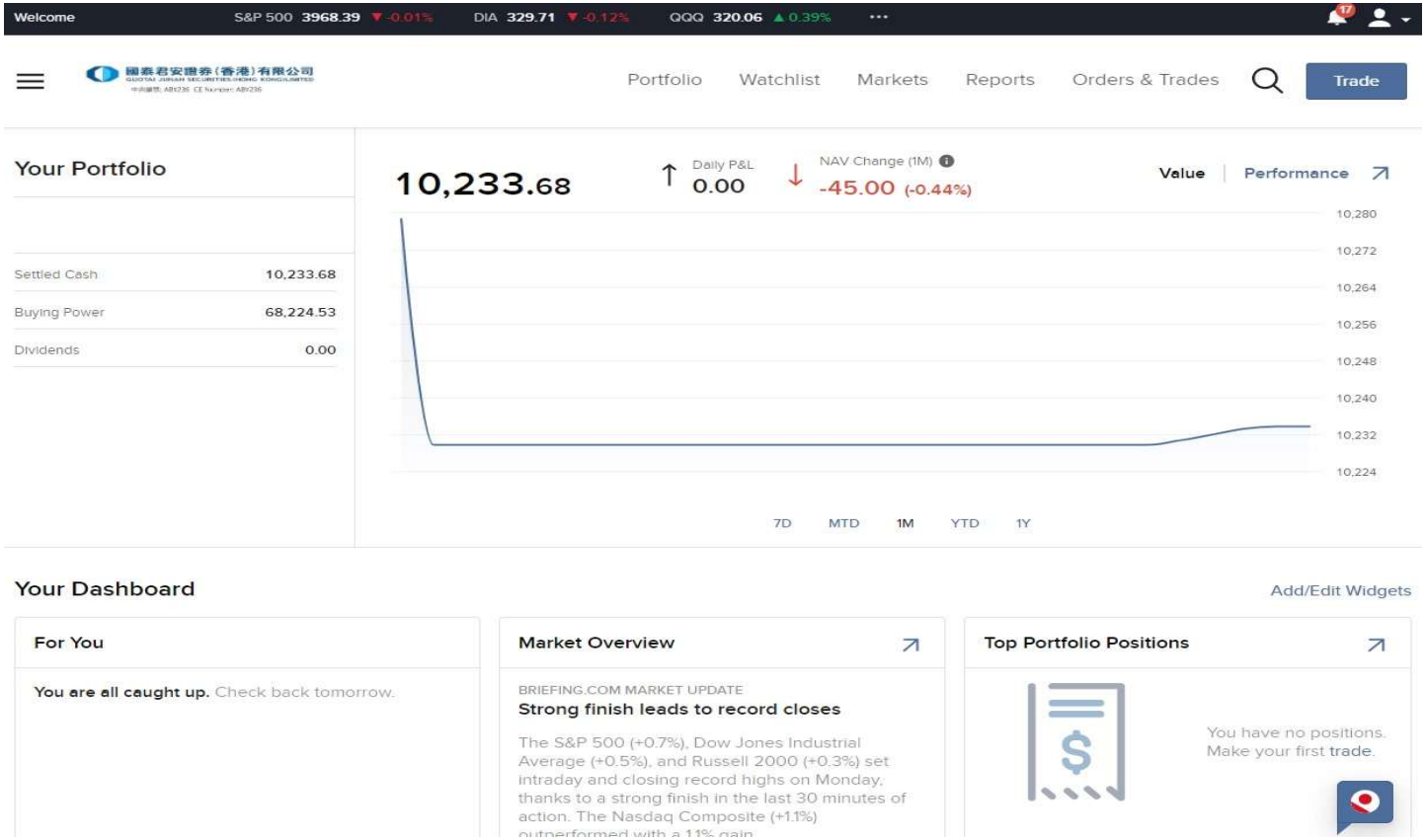




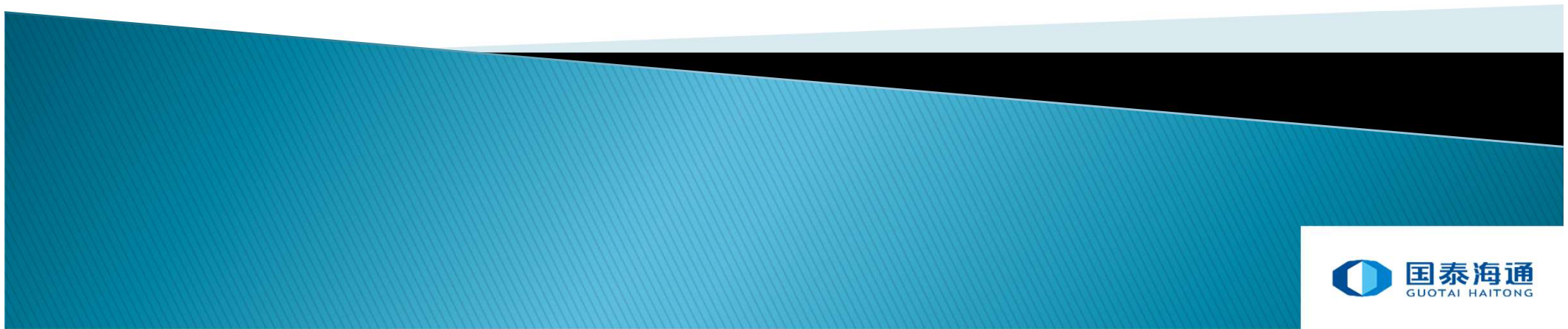
国泰海通 GUOTAI HAITONG

(B) 2FA Login

- (3) The page will be directed to the trading platform after the completion of 2FA

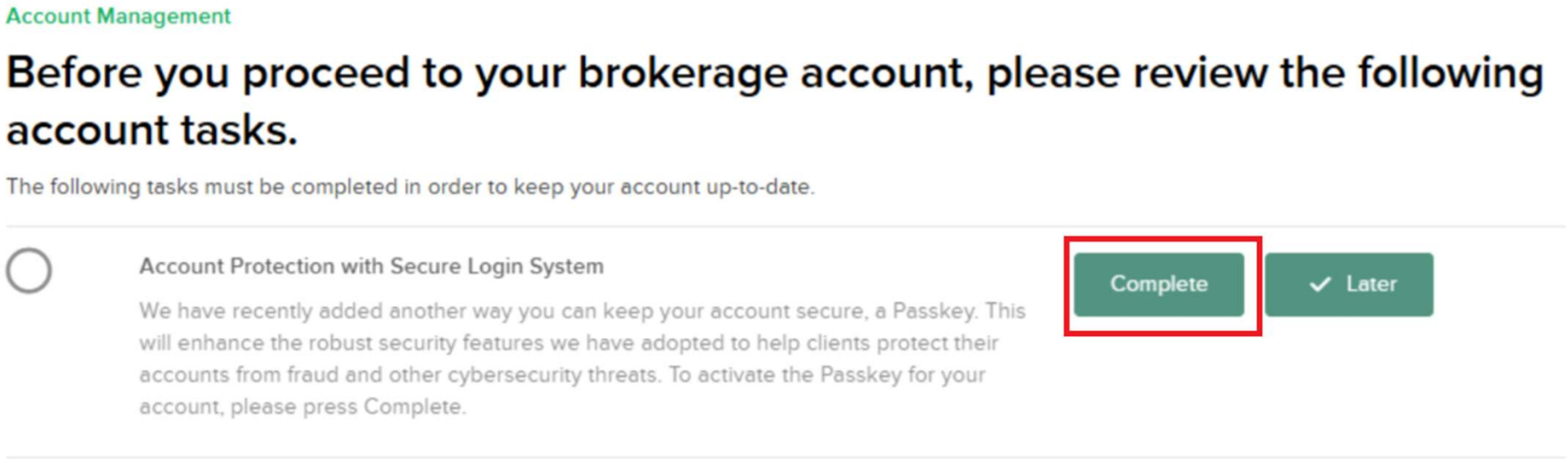


(C) Passkey Registration



(C) Passkey Registration

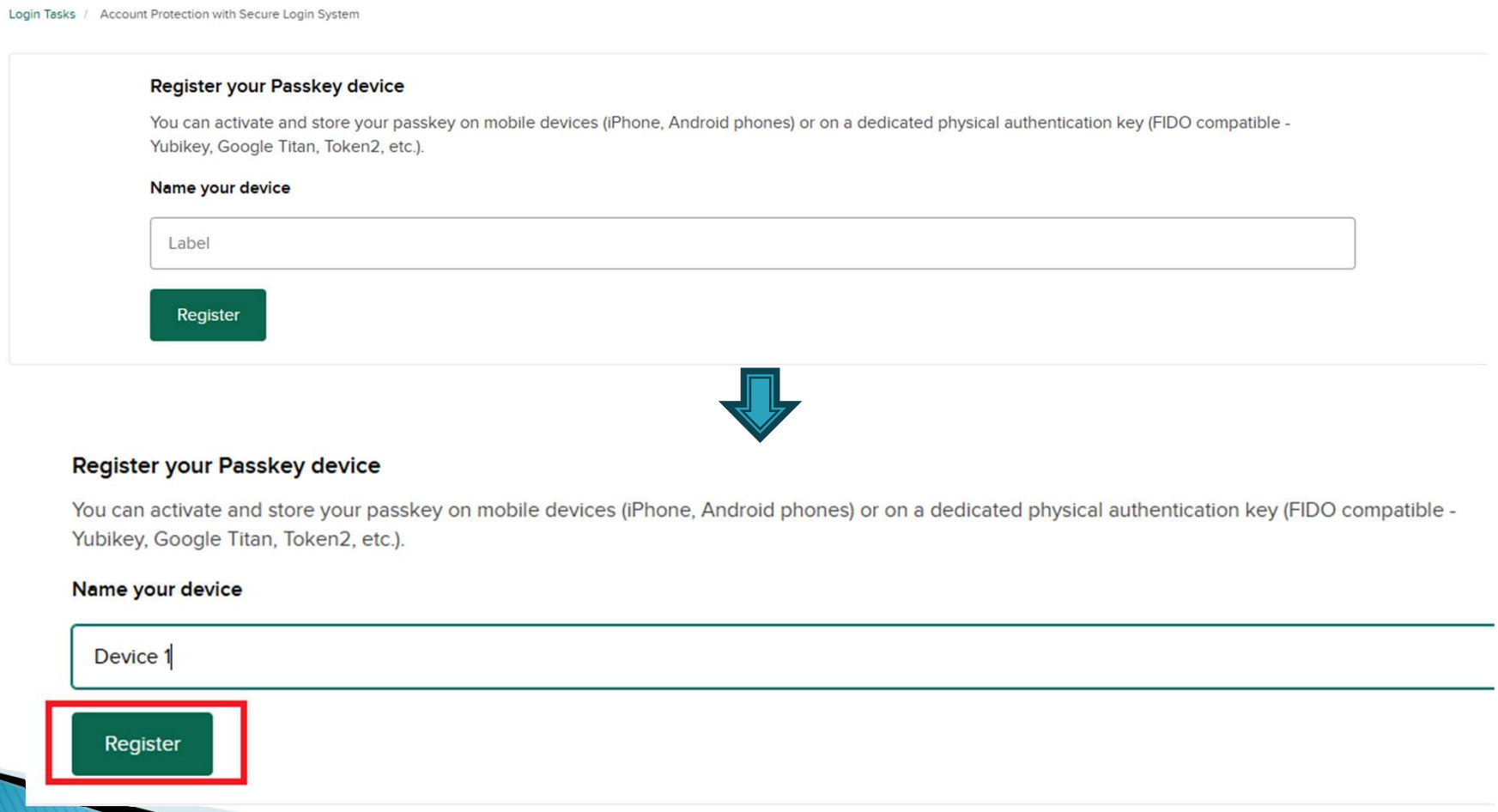
- 1. Click “Complete” to Register Passkey



国泰海通 GUOTAI HAITONG

(C) Passkey Registration

- 2. Name Your device and Click “Register”



国泰海通 GUOTAI HAITONG

(C) Passkey Registration

- 3.Choose iPhone,iPad or Android Device
- 4.Scan the QR code with your Device





国泰海通 GUOTAI HAITONG

(C) Passkey Registration

- 4. After Scan with your Device , adding the passkey
- 5.Complete





国泰海通 GUOTAI HAITONG

(D) Client Account Locked

国泰海通
GUOTAI HAITONG

(D) Client Account Locked

- If client enter password incorrectly for **10 times**, the account will be locked.

- Please contact our 24-hr dealing hotline at (852) 2509 7526 to unlock account.

国泰海通 GUOTAI HAITONG

(E) Change Password

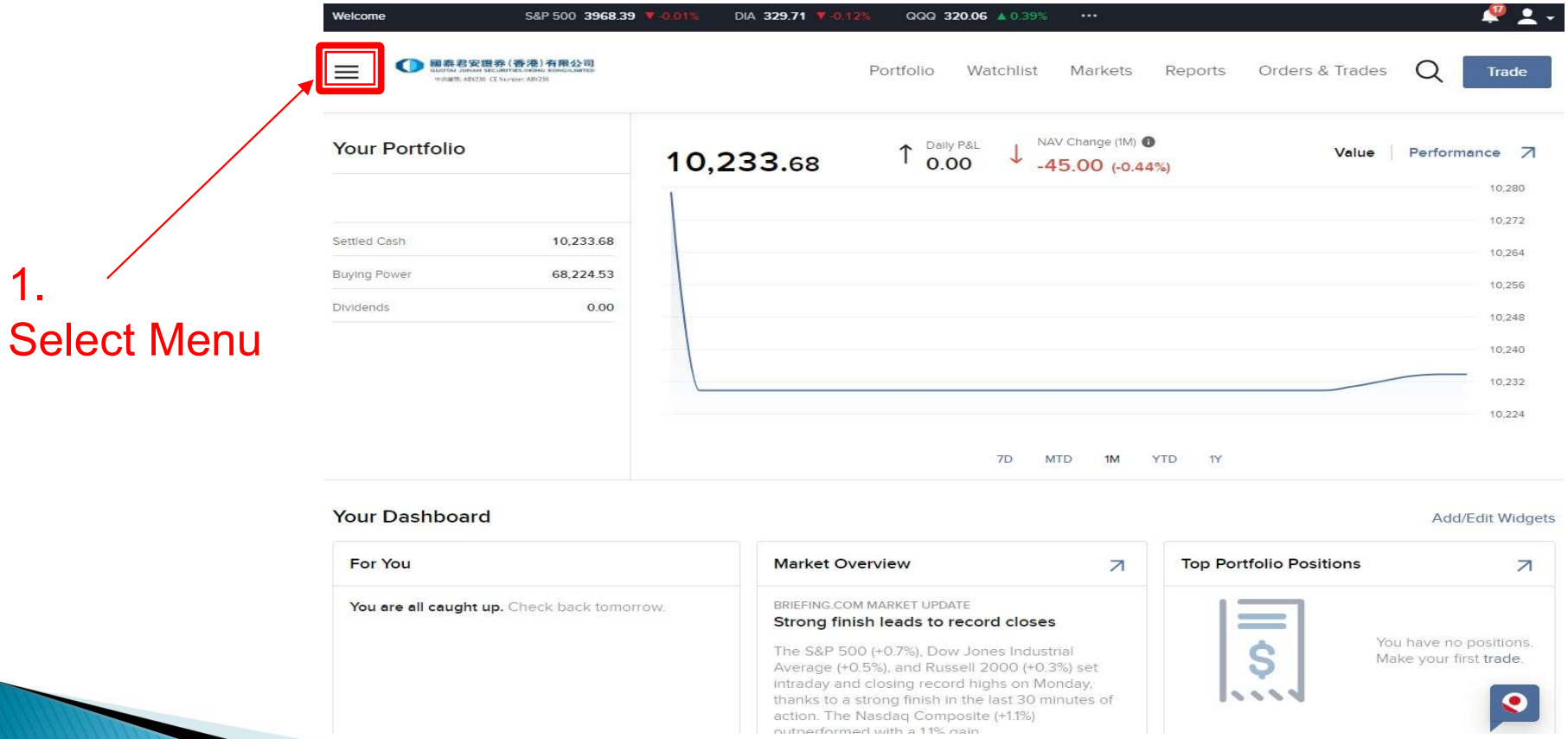
国泰海通
GUOTAI HAITONG

(E) Change Password

- (1) Login to Trading Platform

  https://usoption.gtjai.com

- (2) Select Menu



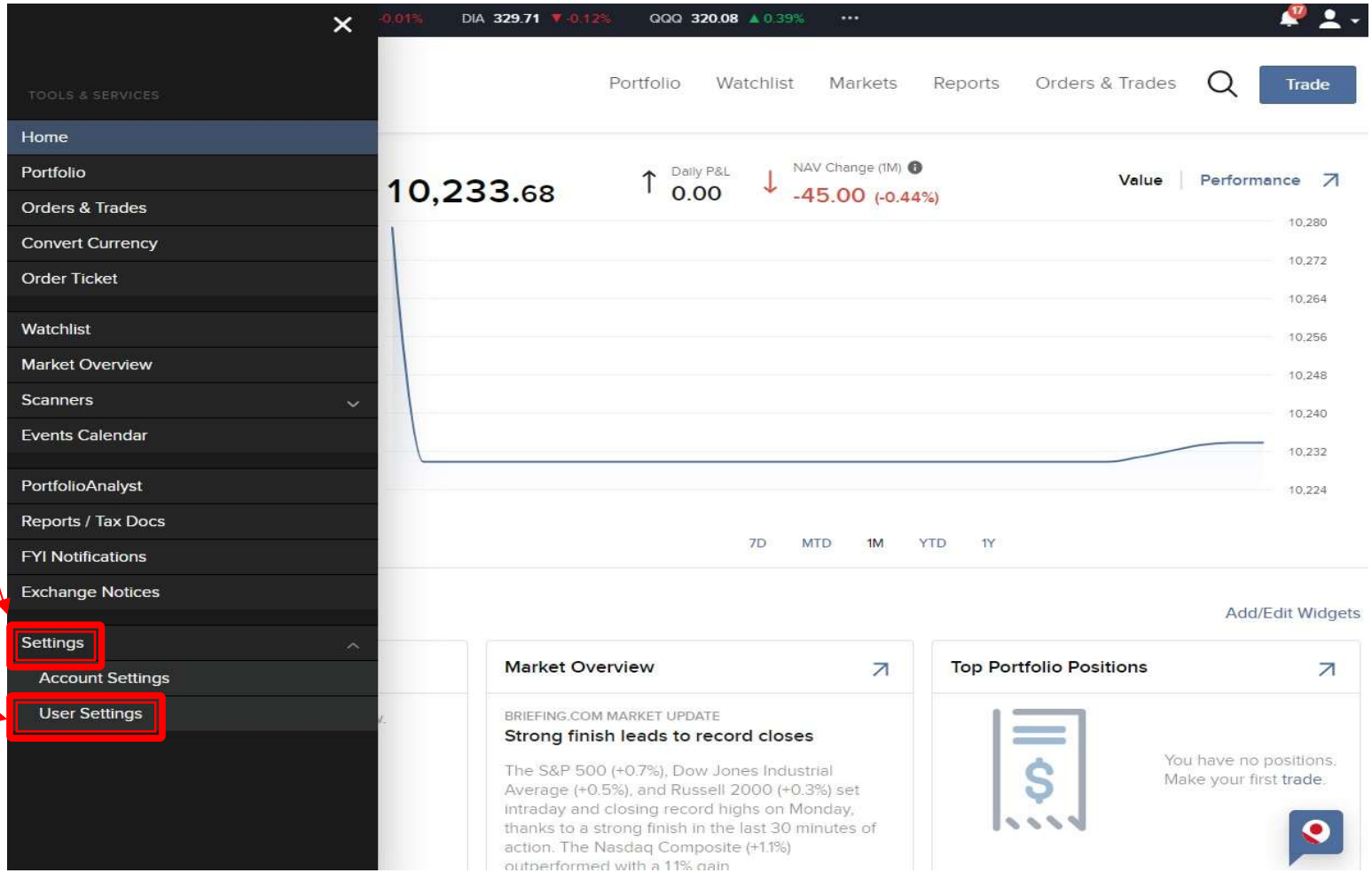
国泰海通 GUOTAI HAITONG

(E) Change Password

- (3) Select Settings > User Settings

2.
Select Settings

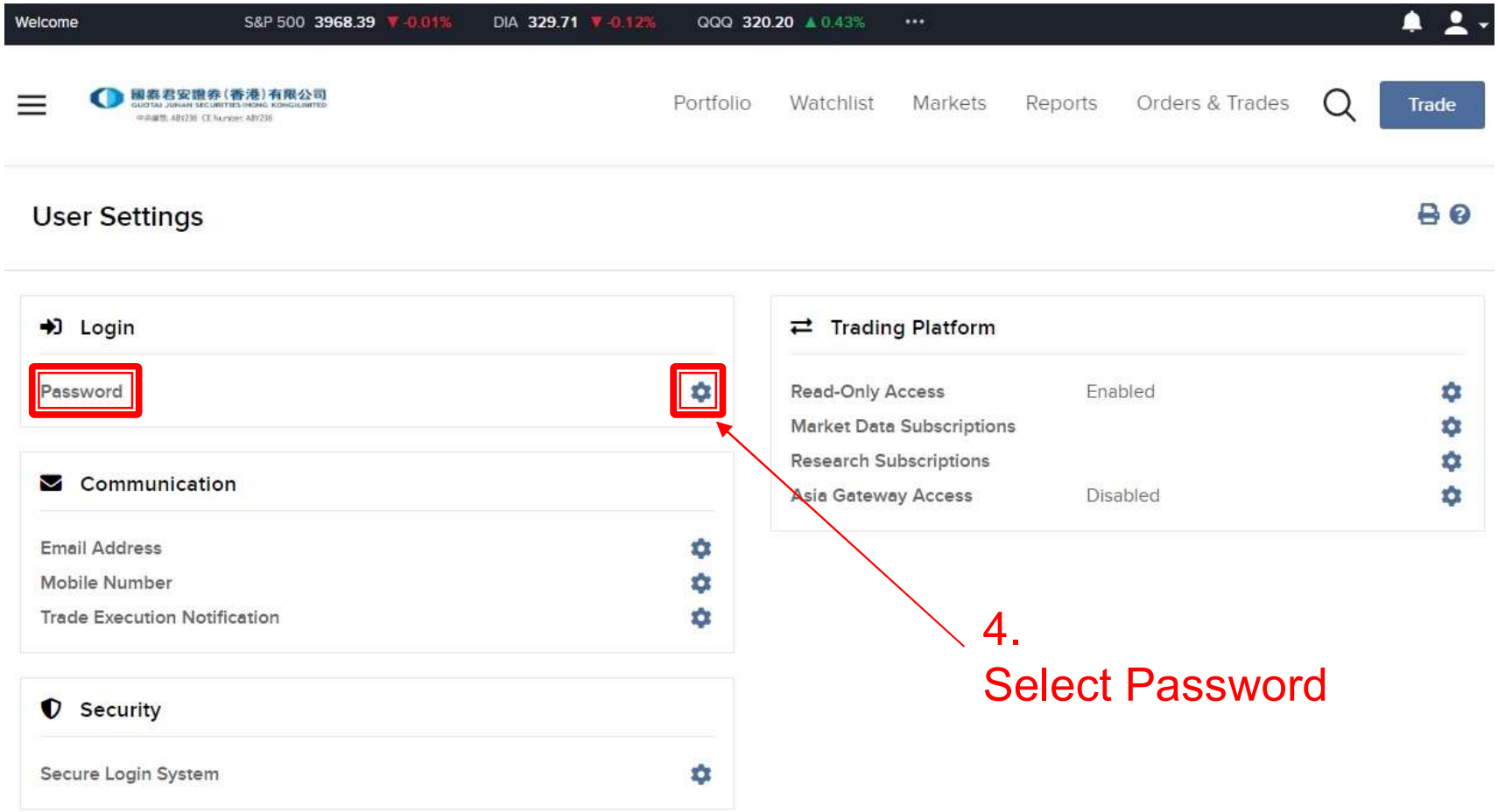
3.
Select User Settings



国泰海通 GUOTAI HAITONG

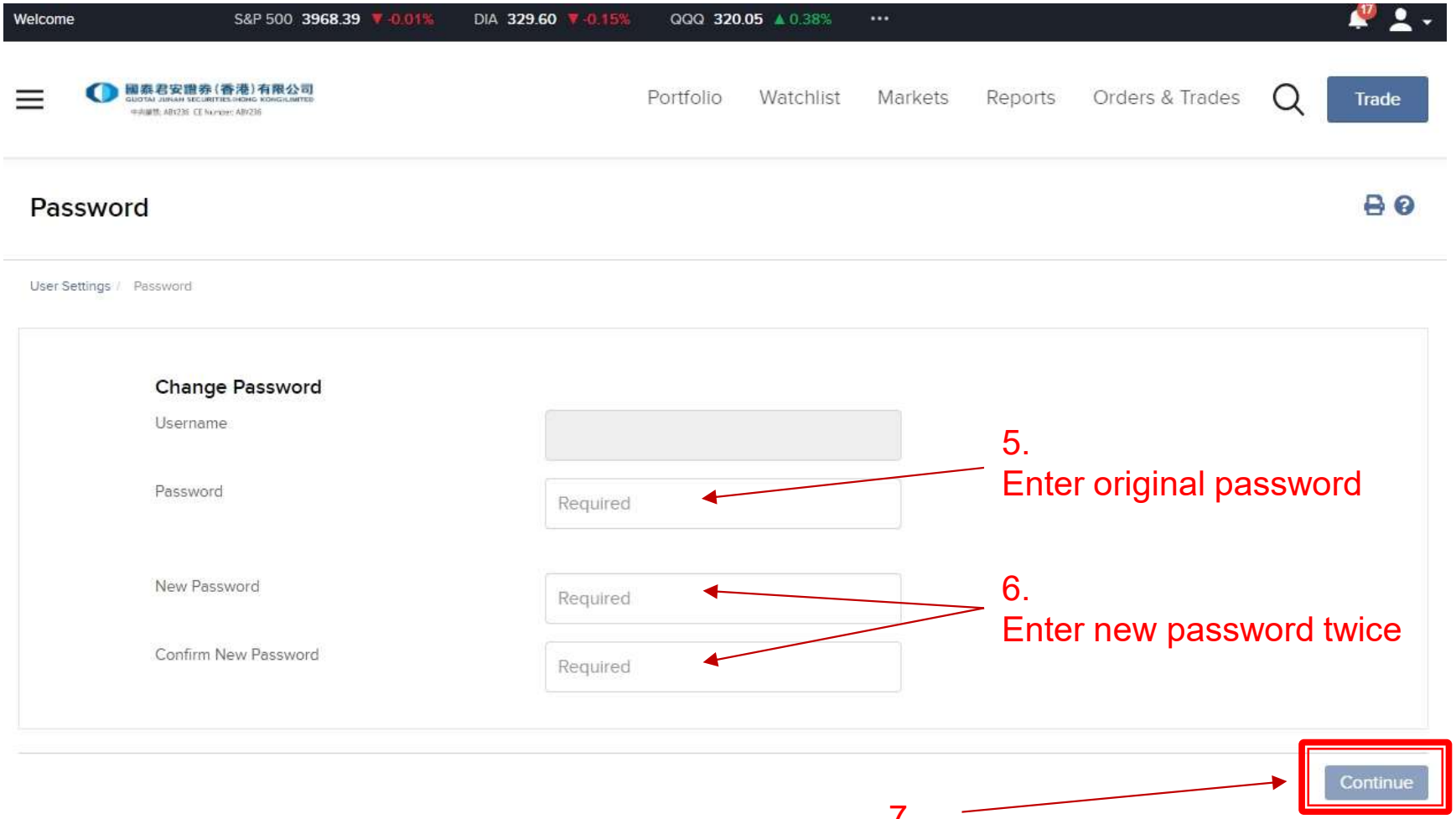
(E) Change Password

- (4) Select Password



(E) Change Password

- (5) Change Password



(F) Reset Password

国泰海通
GUOTAI HAITONG

(F) Reset Password

- If client forgot password, please contact our 24-hr dealing hotline at (852) 2509 7526 to reset password.

- One-time Password will be sent to client by SMS message.

国泰海通 GUOTAI HAITONG

(F) Reset Password

- (1) Contact us to request reset password, a one-time password will be sent to your registered mobile phone number

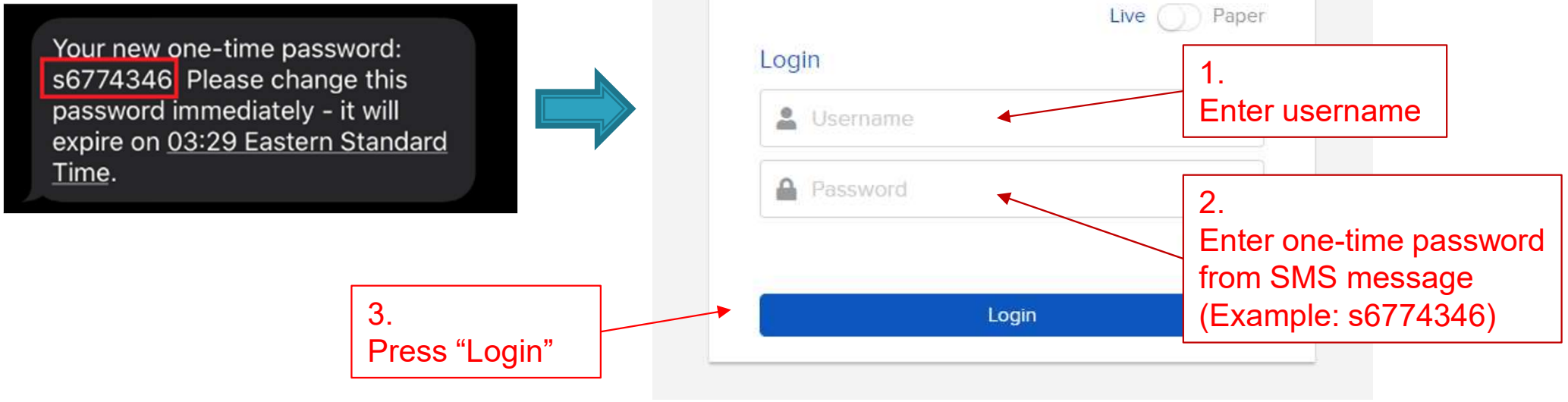
- (2) Login trading platform to complete the reset password process

  https://usoption.gtjai.com

国泰海通 GUOTAI HAITONG

(F) Reset Password

- (3) Enter Username & one-time password from SMS message, then press “Login”

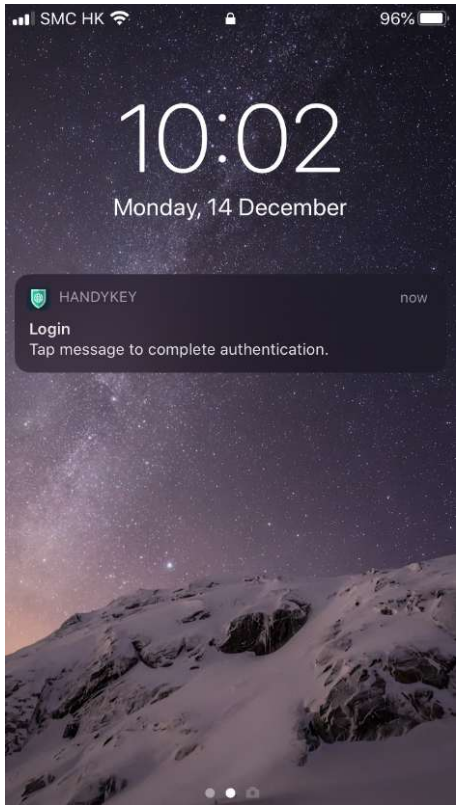


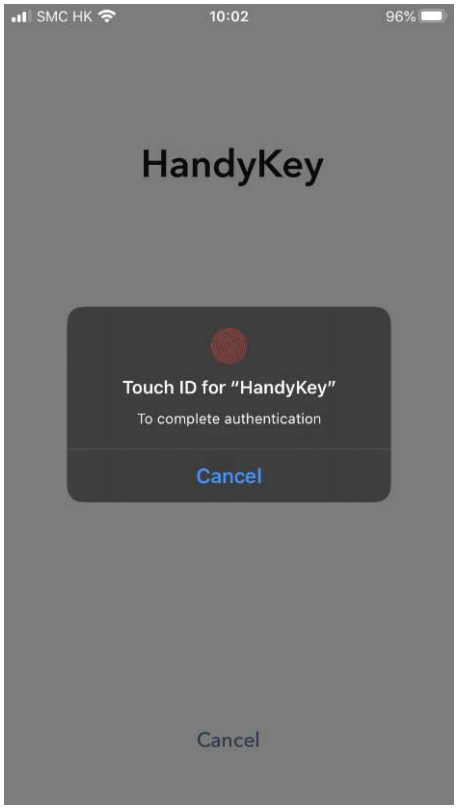
国泰海通 GUOTAI HAITONG

(F) Reset Password

- (4) Open mobile App “HandyKey” to complete 2FA

*It depends on the biometric authentication of your mobile device, such as fingerprint, face detection or PIN code

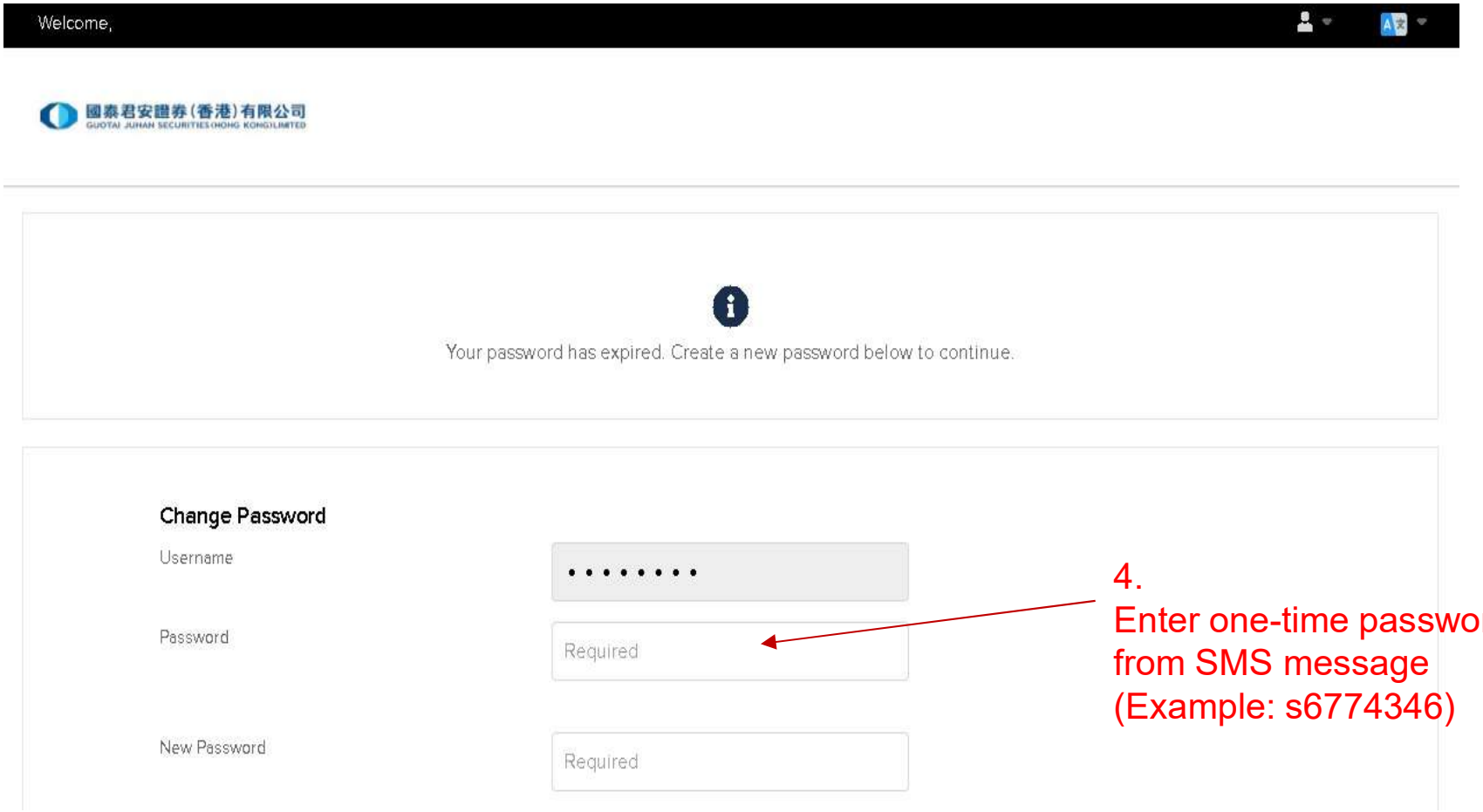




国泰海通 GUOTAI HAITONG

(F) Reset Password

- (5) Reset password

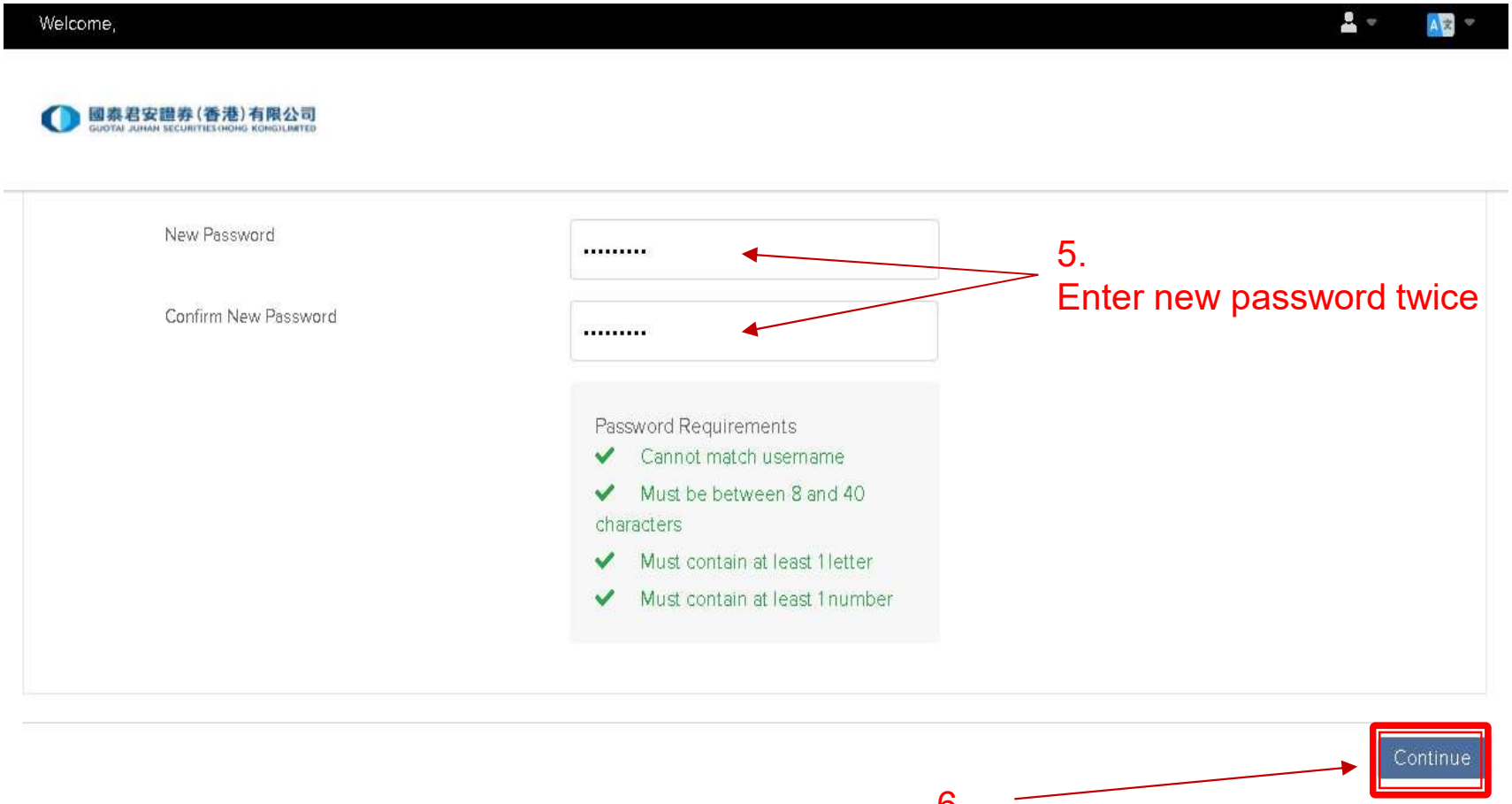


4.
Enter one-time password from SMS message (Example: s6774346)

国泰海通 GUOTAI HAITONG

(F) Reset Password

- (5) Reset password



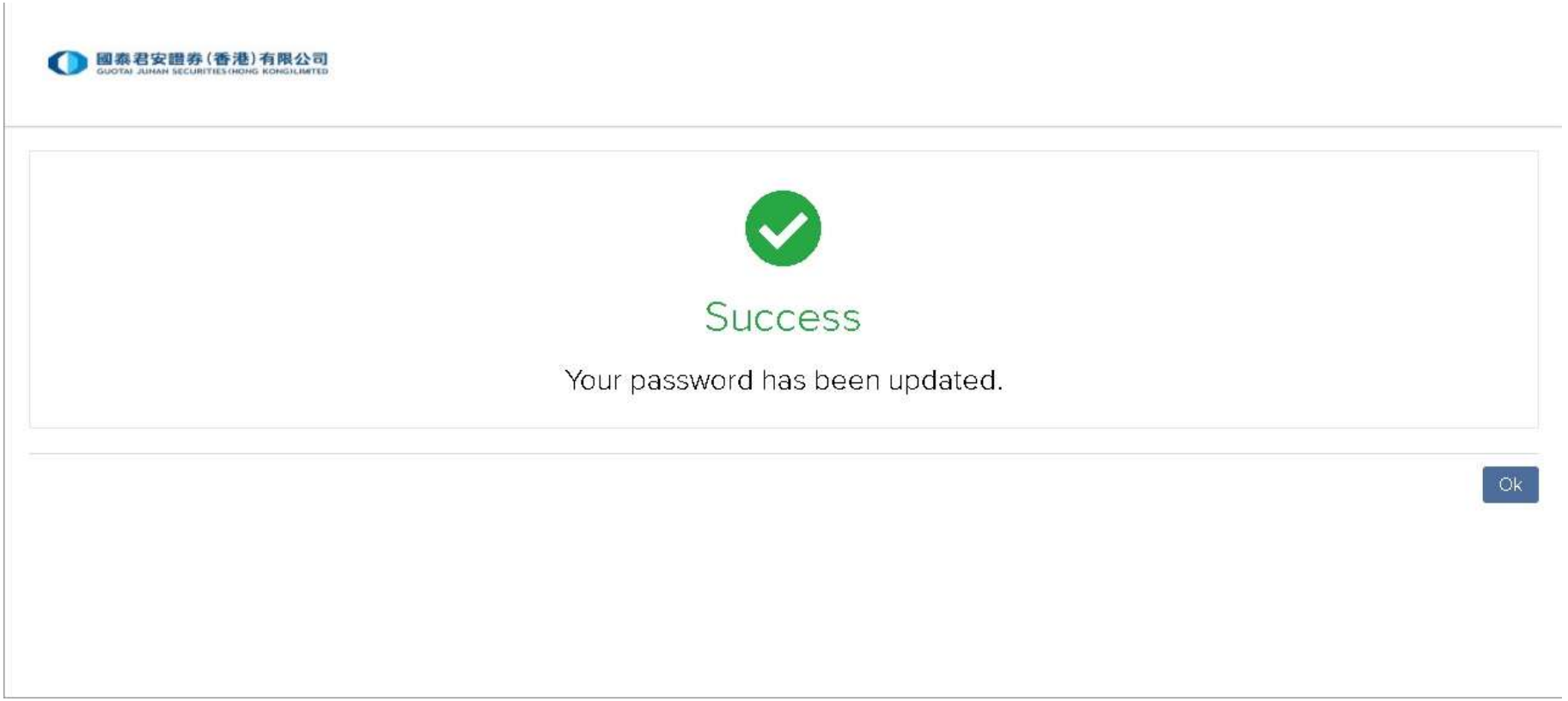
5.
Enter new password twice

6.
Press “Continue”

国泰海通
GUOTAI HAITONG

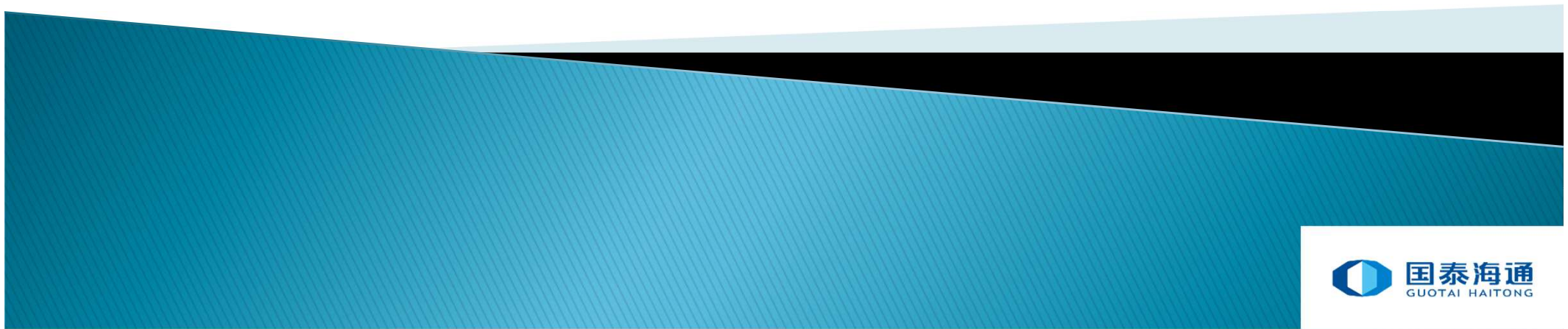
(F) Reset Password

- (6) Successfully reset password



国泰海通
GUOTAI HAITONG

(G) Market Data Subscriptions

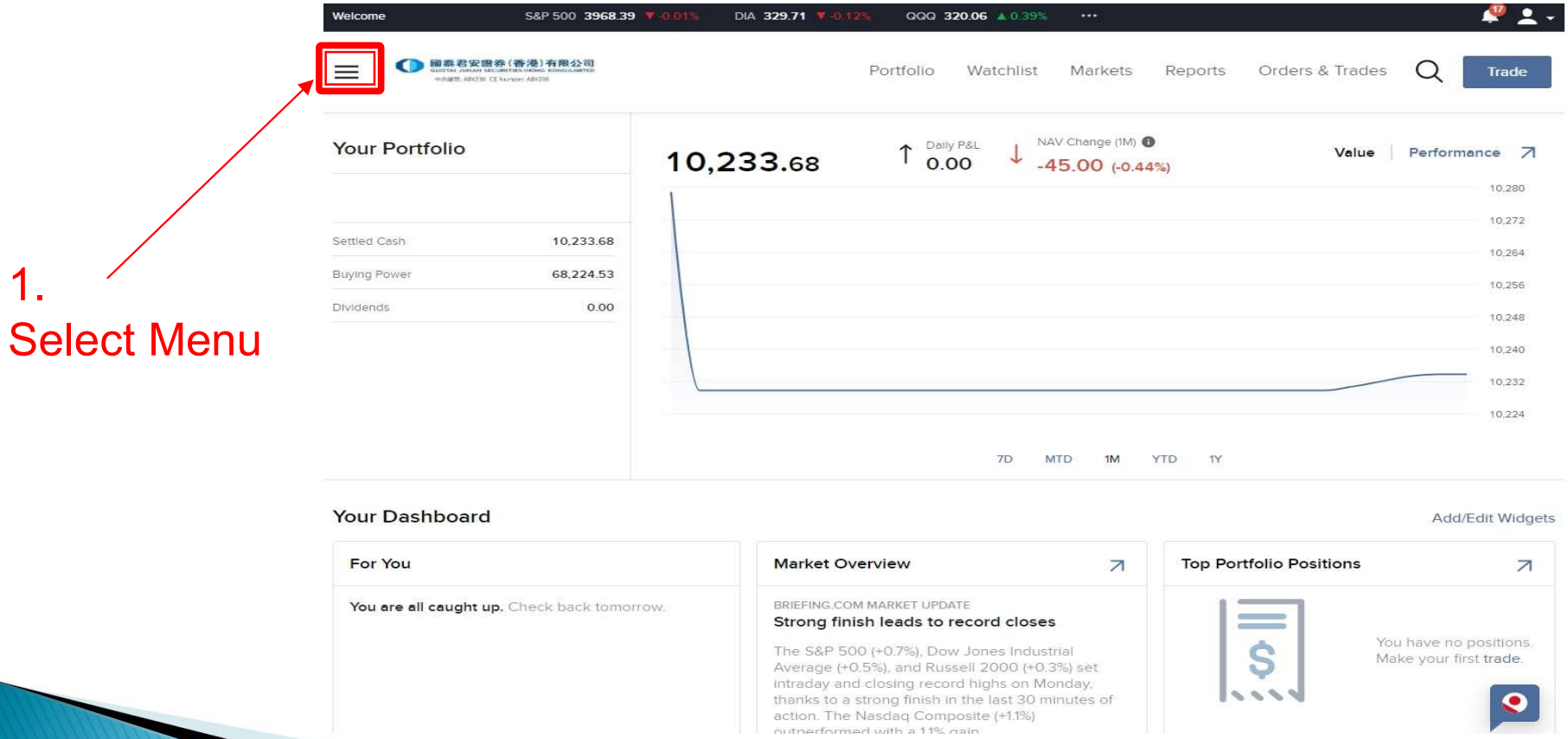


(G) Market Data Subscriptions

- (1) Login to Trading Platform

  https://usoption.gtjai.com

- (2) Select Menu

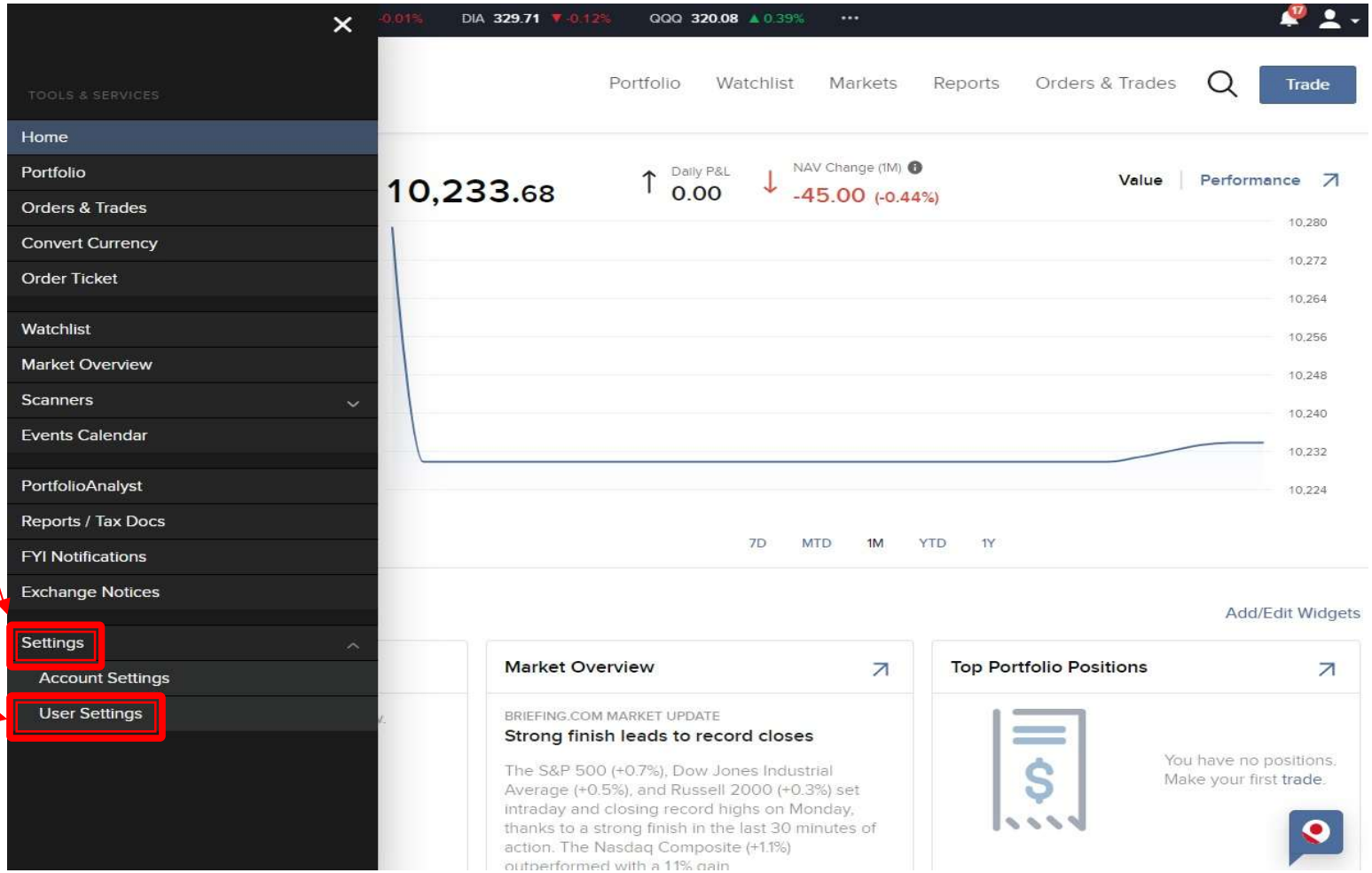


(F) Market Data Subscriptions

- (3) Select Settings > User Settings

2.
Select Settings

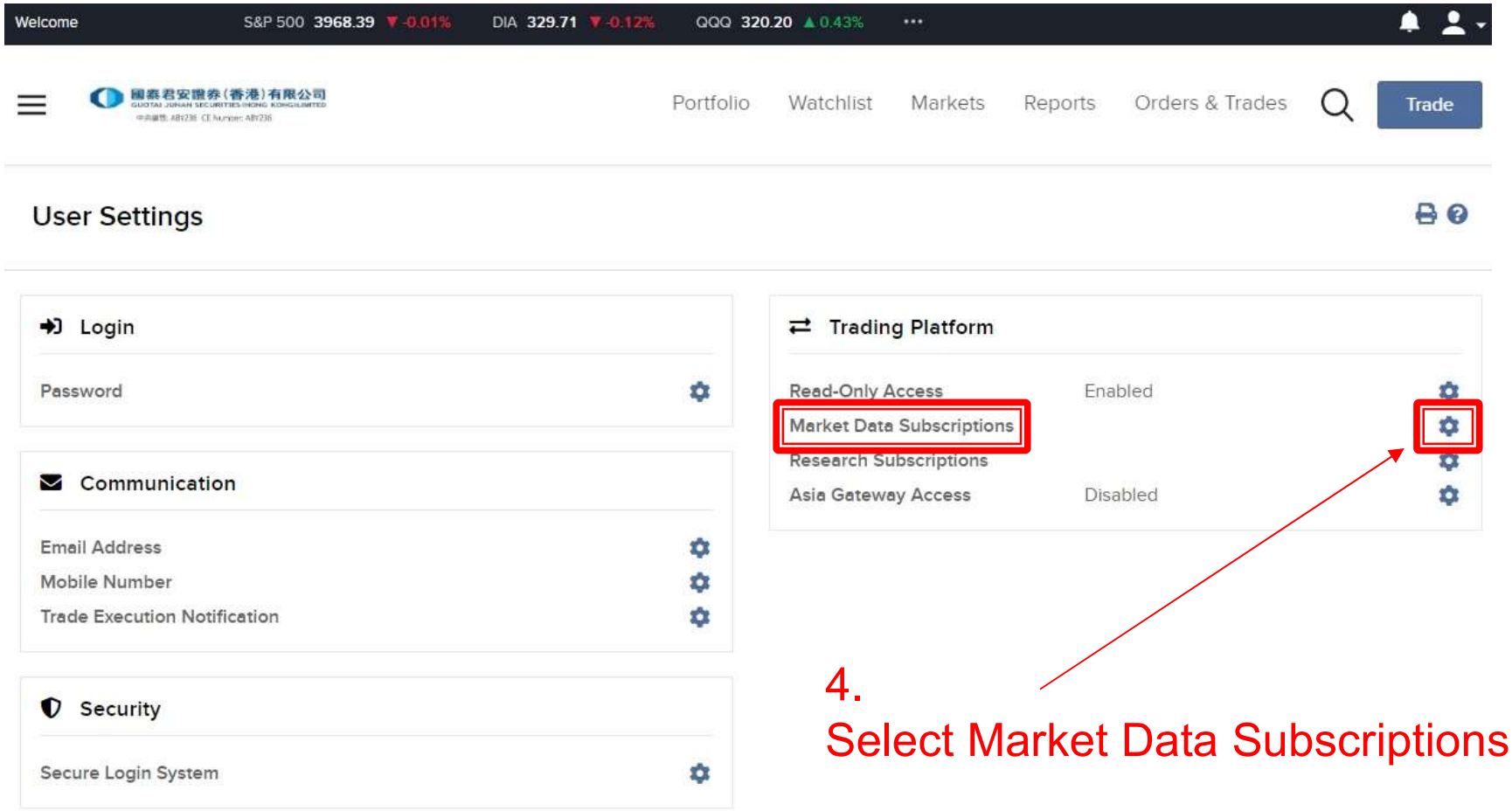
3.
Select User Settings



国泰海通 GUOTAI HAITONG

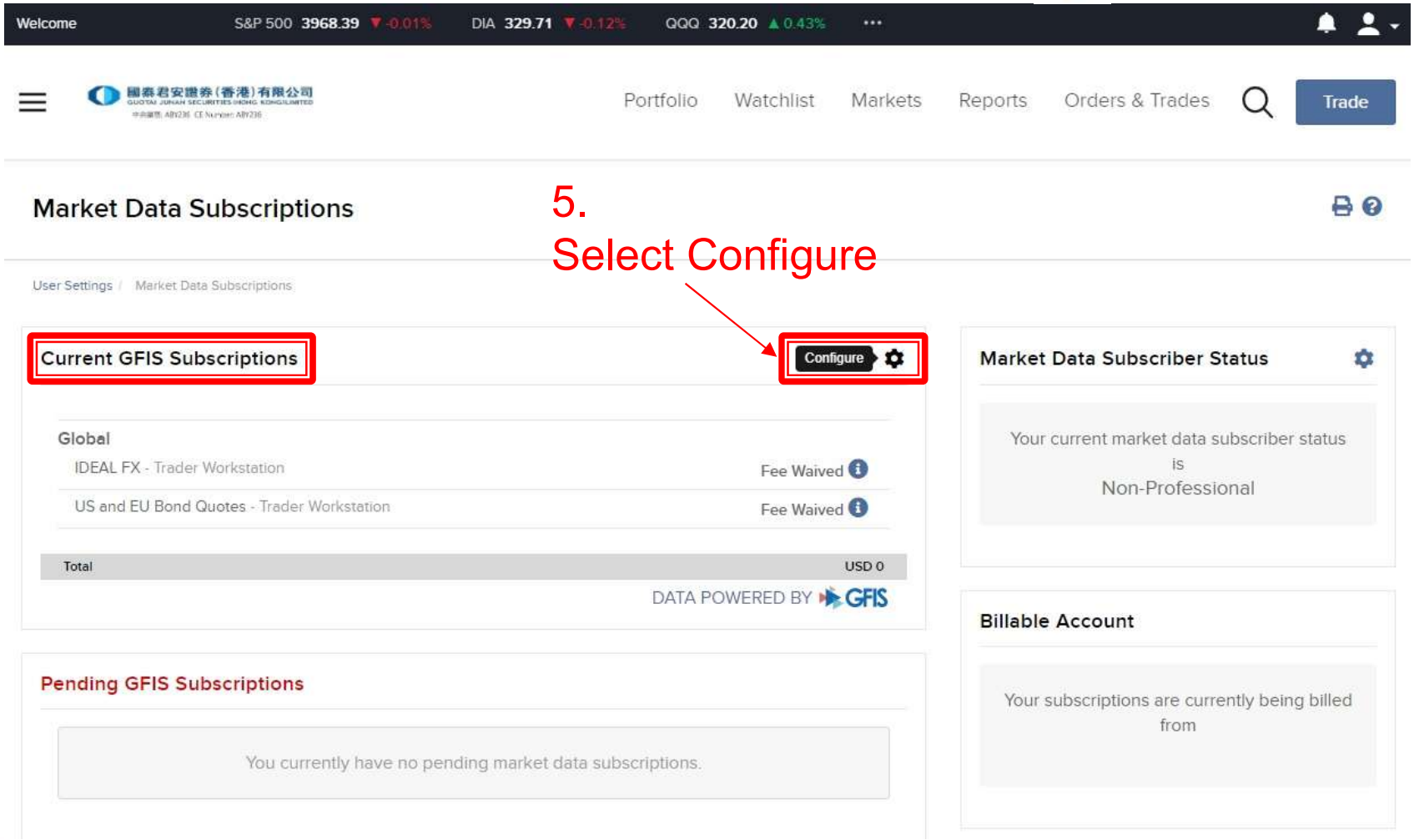
(F) Market Data Subscriptions

- (4) Select Market Data Subscriptions



(F) Market Data Subscriptions

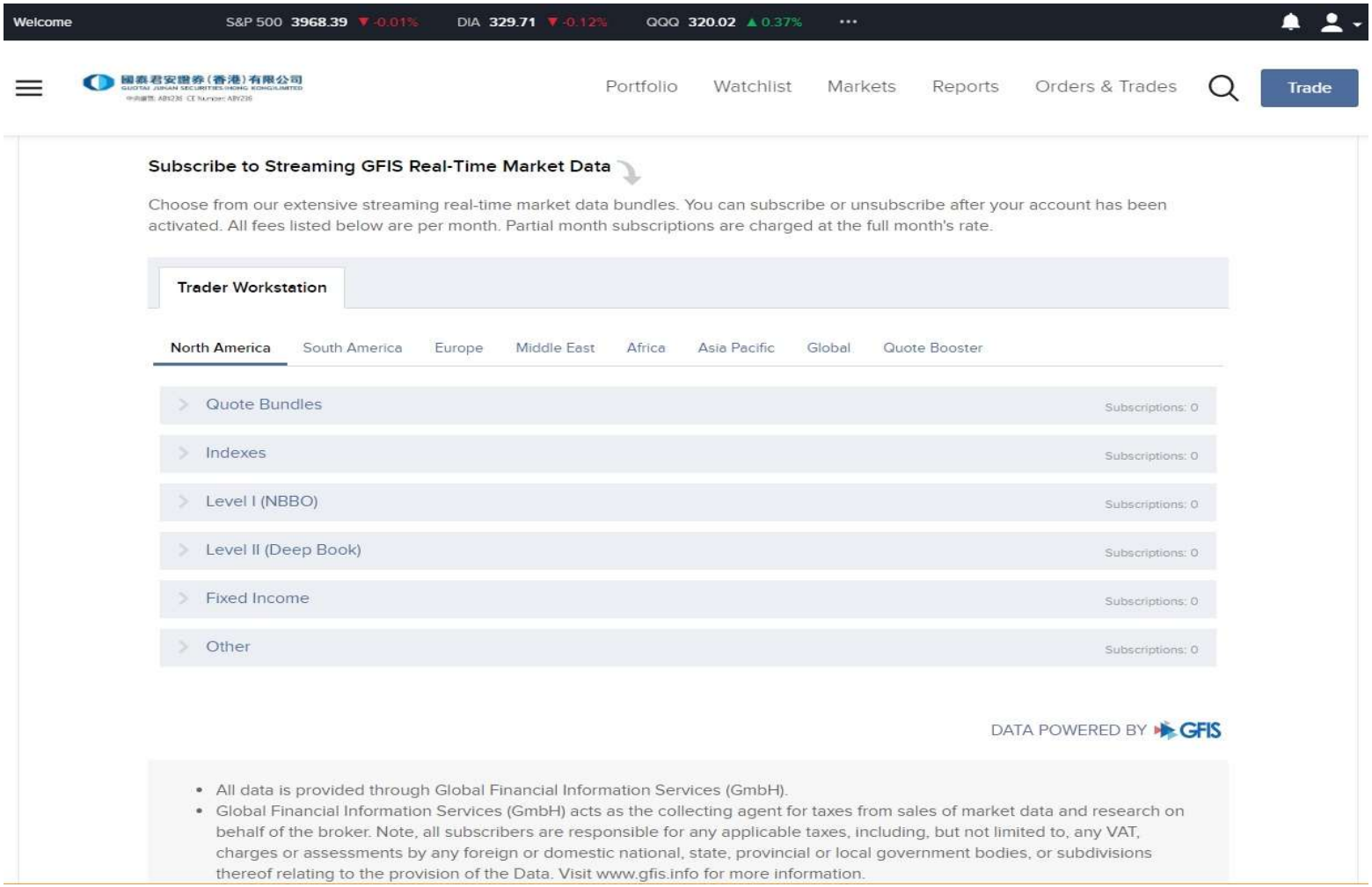
- (5) Select Configure under Current GFIS Subscriptions 



国泰海通 GUOTAI HAITONG

(F) Market Data Subscriptions

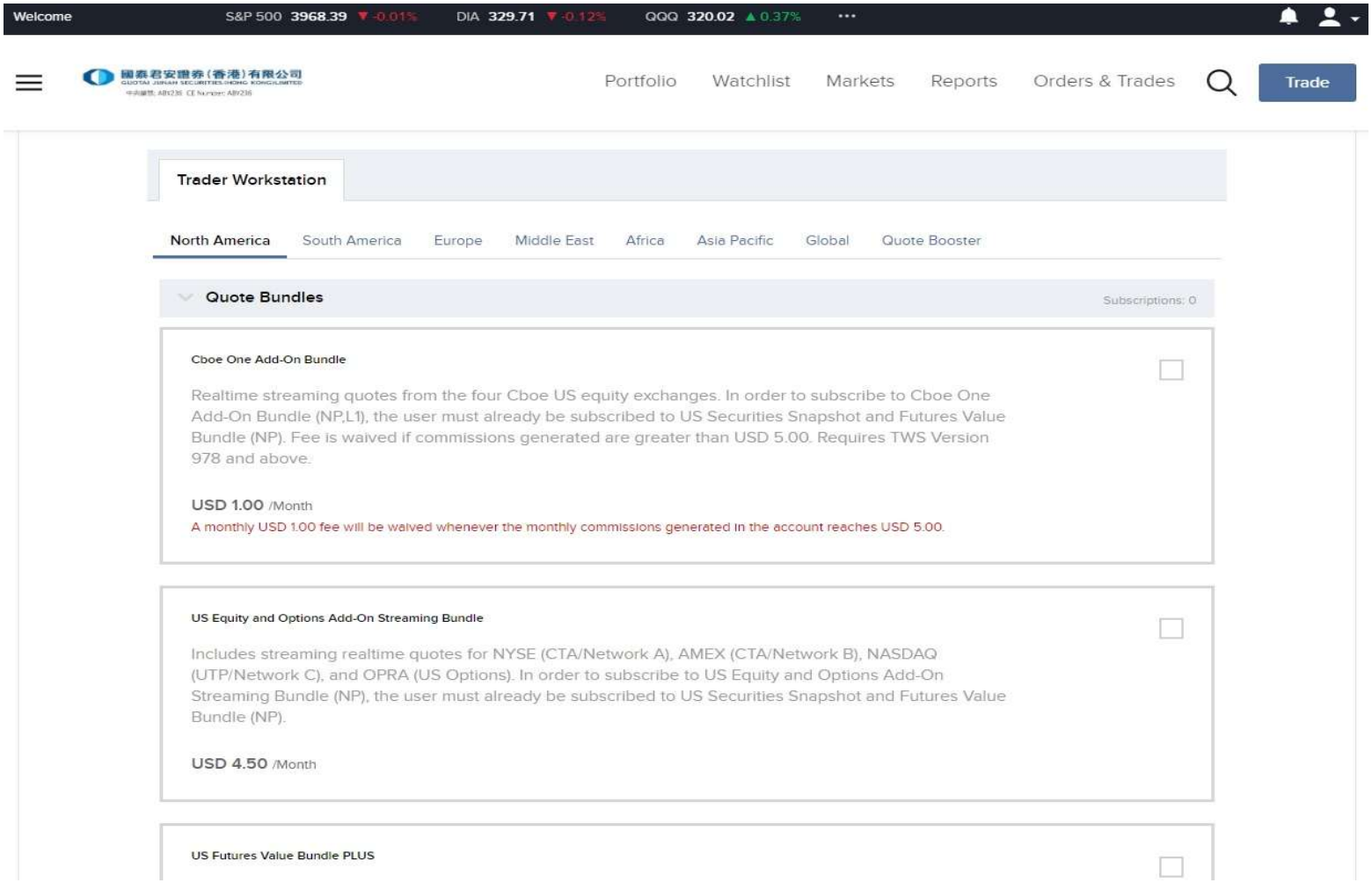
- (6) Select Real-Time Market Data on your needs



国泰海通 GUOTAI HAITONG

(F) Market Data Subscriptions

- (6) Select Real-Time Market Data on your needs



国泰海通 GUOTAI HAITONG

(F) Market Data Subscriptions

- Client can subscribe Real-Time Market Data depending on your needs, below are the examples for reference

Description		Details	Monthly Fee
NYSE (Network A/CTA) (NP,L1)	NonPro	Real time market data for NYSE listed stocks. Provides top of book bid/ask/last quotes. Examples - CYS, TEL and LLY.	1.5 USD
NASDAQ (Network C/UTP) (NP,L1)	NonPro	Provides real-time data bid/ask (top of book) quotes for NASDAQ listed securities. Examples - MSFT, CSCO and TSLA.	1.5 USD
OPRA (US Options Exchanges) (NP,L1)	NonPro	Provides option data from AMEX, ARCA, BATS, BOX, BSE, CBOE2, CBOE, ISE NASDAQ AND PHLX.	1.5 USD
NYSE AMEX Options (NP,L2)	NonPro	Depth of market data for options listed on the AMEX exchange. L2 only. Need OPRA (US Options Exchange) for L1.	11.5 USD
NYSE Arca Options (NP,L2)	NonPro	Provides depth of book data for Arca options. L2 only. Need OPRA (US Options Exchange) for L1.	11.5 USD
US Equity and Options Add-On Streaming Bundle (NP)	NonPro	Includes streaming realtime quotes for NYSE (CTA/Network A), AMEX (CTA/Network B), NASDAQ (UTP/Network C), and OPRA (US Options). In order to subscribe to US Equity and Options Add-On Streaming Bundle (NP), the user must already be subscribed to US Securities Snapshot and Futures Value Bundle (NP).	4.5 USD

国泰海通 GUOTAI HAITONG

(G) Internal Transfer to US Stock Options Account

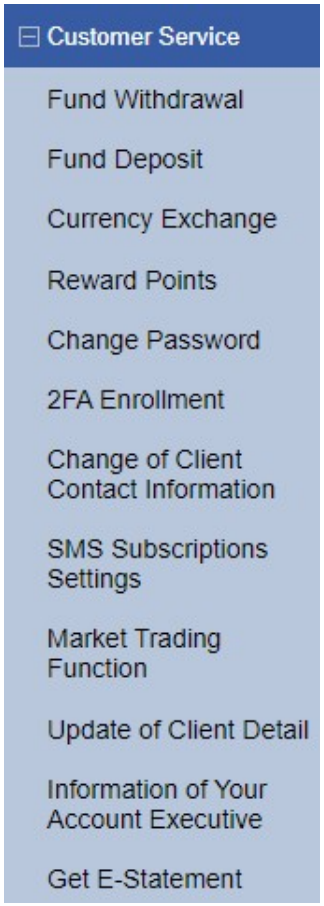
国泰海通 GUOTAI HAITONG

(G) Internal Transfer to US Stock Options Account

- (1) Login to GTJAI Online Trading Platform

  https://trade.gtjai.com/oapp/page_en/common/login.html

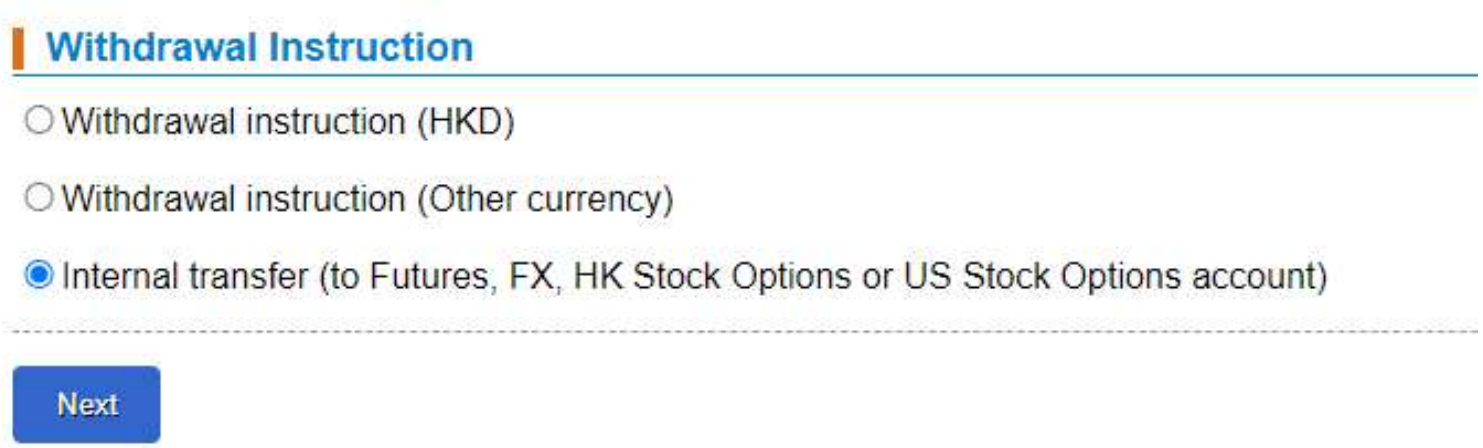
- (2) Select Customer Service > Fund Withdrawal



国泰海通 GUOTAI HAITONG

(G) Internal Transfer to US Stock Options Account

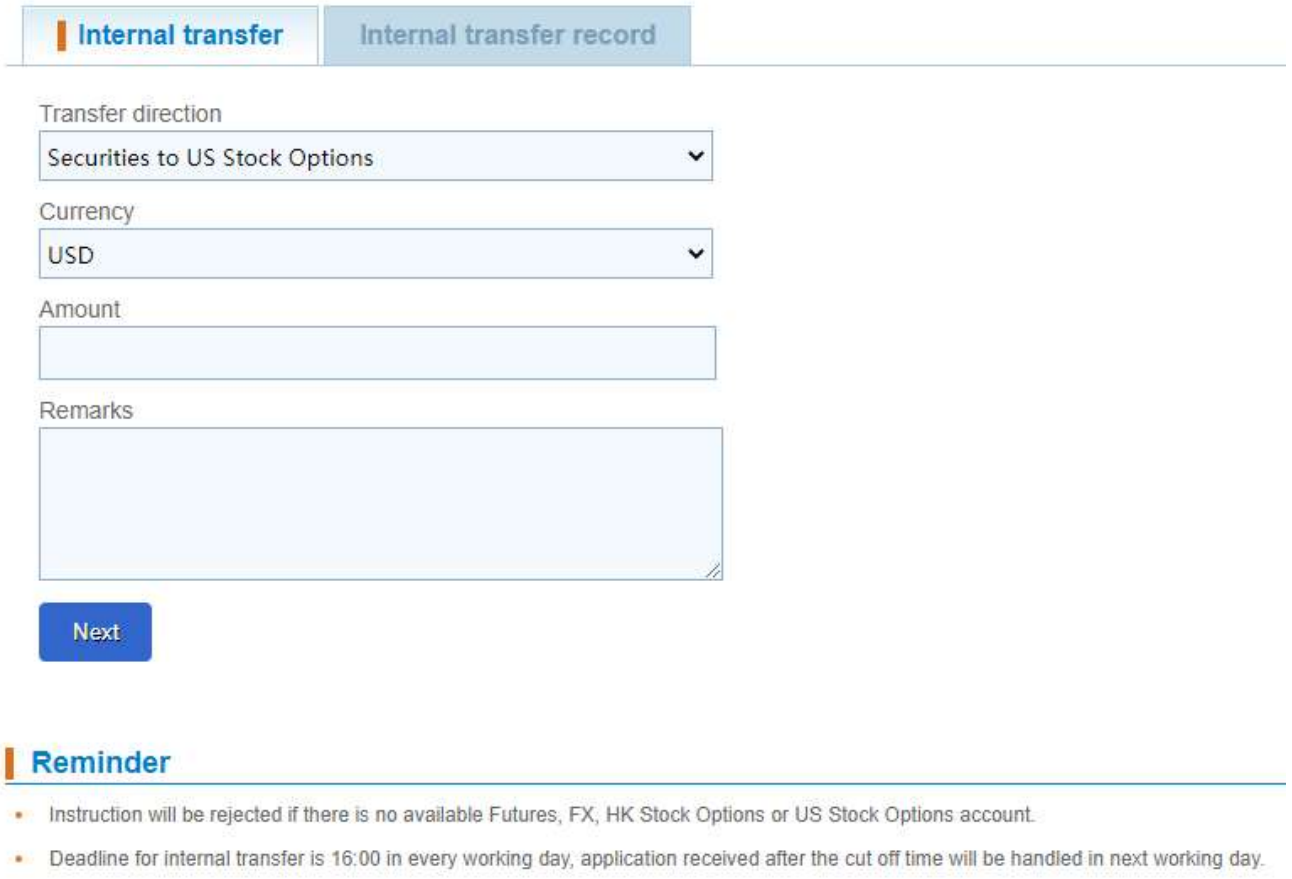
- (3) Select Internal transfer (to Futures, FX, HK Stock Options or US Stock Options account)



国泰海通 GUOTAI HAITONG

(G) Internal Transfer to US Stock Options Account

- (4) Select “Securities to US Stock Options” and fill in internal transfer information, then submit



国泰海通 GUOTAI HAITONG

For enquiries, please contact:

CS Hotline : 40080 95521 / 852 – 2509 7524
HK Shares Dealing Hotline : 852 – 2250 0898 / 852 – 2250 0899
24-hour Dealing Hotline : 852 – 2509 7526

国泰海通 GUOTAI HAITONG